

About NCDFI

National Cooperative Dairy Federation of India (NCDFI) was registered on December 07, 1970 under the Bombay Cooperative Societies Act (VII of 1925) as extended to the Union Territory of Delhi with its head office in New Delhi.

However, it was only during the year 1984 that it started functioning as the apex body of the cooperative dairy industry. In December 1986, to gain locational advantage, the NCDFI shifted its head-quarters from Delhi to Anand — the milk capital of India. In April 1987, the NCDFI bye-laws were amended to bring it under the provisions of Multi State Cooperative Societies Act.

The NCDFI has 19 Regular Members, 14 Associate Members and National Dairy Development Board (NDDB) as its Institutional Member.

Multi Tier Structure of Dairy Cooperatives



State Milk Federations (28)

District Milk Unions (240)

Village Milk Societies (2.30 lakh)

Dairy Farmer Members (180 lakh)

Objectives

To promote the dairy and the oilseeds, vegetable / edible oil and vanaspati industries and other commodities on cooperative lines; and

To coordinate, help, develop and facilitate the working of the dairy and oilseeds growers cooperatives and affiliated organisations dealing in commodities.

Institutional Member



National Dairy Development Board

Regular Members



And hra Pradesh Dairy Development Cooperative Federation Ltd



Bihar State Cooperative Milk Producers' Federation Ltd



Chhattisgarh State Cooperative Dairy Federation Ltd



Gujarat Cooperative Milk Marketing Federation Ltd



Haryana Dairy Development Cooperative Federation Ltd



Jharkhand State Cooperative Milk Producers' Federation Ltd



Karnataka Cooperative Milk Producers' Federation Ltd



Karnataka Cooperative Oilseeds Growers' Federation Ltd



Kerala Cooperative Milk Marketing Federation Ltd



Madhya Pradesh State Cooperative Dairy Federation Ltd



Maharashtra Rajya Sahakari Dudh Mahasangh Maryadit



Pondicherry Cooperative Milk Producers' Union Ltd



Pradeshik Cooperative Dairy Federation Ltd



Punjab State Cooperative Milk Producers' Federation Ltd



Rajasthan Cooperative Dairy Federation Ltd



Sikkim Cooperative Milk Producers' Union Ltd



Tamilnadu Cooperative Milk Producers' Federation Ltd



West Assam Milk Producers' Cooperative Union Ltd



West Bengal Cooperative Milk Producers' Federation Ltd

Associate Members



Dimapur District Cooperative Milk Producers' Union Ltd



Goa State Cooperative Milk Producers' Union Ltd



Gomati Cooperative Milk Producers' Union Ltd



Jammu & Kashmir Milk Producers' Cooperative Ltd



Karimnagar Milk Producer Company Limited



Manipur Milk Producers' Cooperative Union Ltd



Orissa State Cooperative Milk Producers' Federation Ltd



Sangam Milk Producer Company Ltd



Shree Warana Sahakari Dudh Utpadak Prakriya Sangh Limited



Sri Vijaya Visakha Milk Producers' Company Ltd



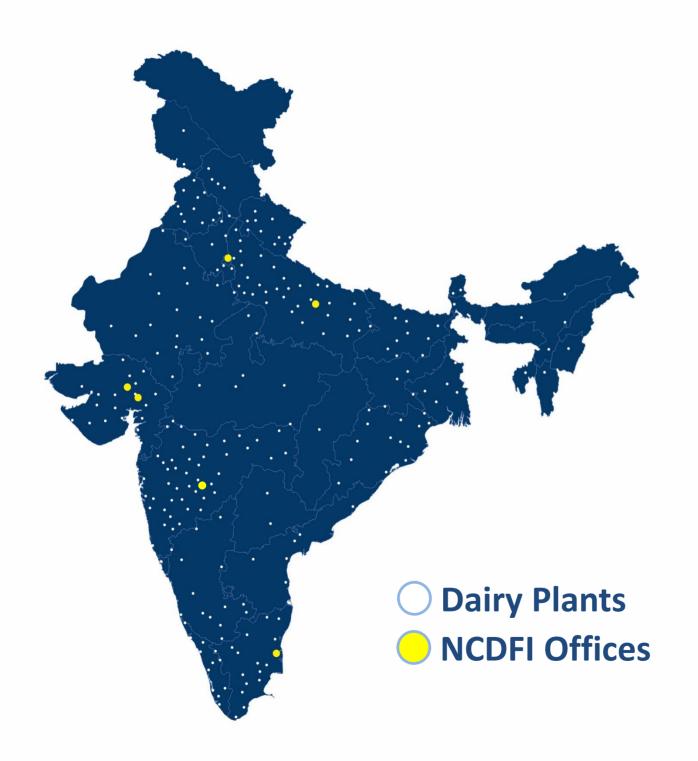
The HP State Cooperative Milk Producers' Federation Ltd



The Telangana State Dairy Development Cooperative Federation Ltd



Uttarakhand Cooperative Dairy Federation Ltd





NCDFI Network

Major Activities of NCDFI

Coordination of milk and milk product supplies to Ministry of Defence (MoD) and ITBP under Ministry of Home Affairs through negotiated contracts.



Coordinating sale of dairy commodities and procurement of agri / minerals / packaging / food items / chemicals through NCDFI eMarket.



NCDFI partnered with NDDB Dairy Services for distribution of Frozen Semen Doses.



Institutional Sale

MoD vide letter dated August 13, 1985 issued a policy to procure milk and milk products from NCDFI on negotiated contract basis for a period of one year. Considering the satisfactory performance of NCDFI, MoD renewed the said policy from time to time.

WMP, Butter Tinned, Desi Ghee, Tetrapak Milk, Sweetened Condensed Milk (SCM), and Cheese Tinned are being supplied on negotiated contracts system apart from fresh dairy products viz. Milk fresh, Butter fresh, Cream fresh, Lassi (Sweet/Salted) and Paneer fresh through a system of negotiated contracts.

The NCDFI coordinates supply of these products to MoD from more than 110 Dairy Cooperatives spread across the country.

Contracts concluded by the NCDFI during last five years MoD/ITBP

Product	2022-23	2021-22	2020-21	2019-20	2018-19
Milk Fresh (Crore Ltrs)	18	19	19	19	16
TPM (Crore Ltrs)	4.13	4.43	4.45	4	4
Butter Fresh (MT)	529	548	569	551	340
Butter Td (MT)	103	1,092	716	947	619
Ghee (MT)	203	535	412	265	125
WMP (MT)	167	1,101	2,410	686	1,565
SCM (MT)	730	1,005	1,742	1,454	1,105
Cheese Td (MT)	-	309	490	541	170
MMF (MT)	-	1,030	-	-	-
Paneer Fresh (MT)	52	40.35	-	-	-
Lassi ('000 Ltrs)	1523	-	-	-	-
Curd (MT)	36	-	-	-	-
Total Value (Rs. in Crores)	1269	1,406	1,407	1,294	1,103

Indian Railway Catering & Tourism Corporation (IRCTC)

IRCTC entered into an agreement with the NCDFI to procure milk and milk products of NCDFI member organizations in July 2009. This agreement is being extended annually. Many member organizations are supplying milk and milk products to IRCTC base kitchens and pantry cars in Rajdhani / Shatabdi Express trains under this arrangement.



NCDFI eMarket



National Dairy Development Board (NDDB) conducted a national seminar of Dairy Cooperatives during November 17-18, 2014 in Anand wherein representatives from various dairy cooperatives participated. During the deliberations, it was mentioned that dairy commodity transactions are being traded through tender purchase and due to longer time cycle in the existing system, participating dairies are exposed to the price volatility. Further, prices are localised and the dairies need to incur advertisement costs, travelling etc.

Considering the above, the participants suggested that an alternative can be an internet based national platform for marketing of dairy commodities. Participants suggested that the NCDFI should consider working as a National Platform for this purpose. This would ensure transparent, fair and economic dealings for all member cooperatives. It would be also a good platform to discover the best price at a given time for both buyer and seller.

Accordingly, with continued guidance from the NDDB, NCDFI initiated e-portal 'NCDFI eMarket' for the trading of dairy commodities on June 10, 2015. Subsequently, the services are extended to Agri commodities, Minerals, Chemicals, Packing Materials, Sugar, Edible Oils, Transport and Scrap. Technical support for NCDFI eMarket is being provided by NCDEX eMarkets Ltd (NeML), a 100% subsidiary of NCDEX.



Dairy

Bulk Milk

Butter

ETP Wet Solid

Ghee

SMP Sweep Powder

WMP Liquid Whey (Paneer/Cheese)

Whey Powder Cheese Scum Ghee



Cattle Feed Ingredients

Bajra Dicalcium Phosphate Barley Gypsum Bentonite Power Inorganic Minerals Calcite Powder Calcium Carbonate Kemin Maxim Dry Calcium Powder Magnesium Oxide Chromium Maize Cobalt Sulphate Manganese Sulphate Coconut Meal Mineral Mixtures Coffee Husk Powder Molasses Copper Sulphate Molasses (Powder Form) Cotton Seed Meal Mustard Meal Ragi Palm Kernel Cake Gram Pottasium Iodide

Groundnut Meal Ground Nut Shell Powder Guar Korma Meal Rice Bran/Polish Gur Rice Sal Seed Horse Gram Salt Koran Bran Lacto Vanilla Sesame Meal Sodium Thio Sulphate Dried/Monodhydrates

Cobalt Chloride Choline Chloride Zinc Sulphate Jaggery Mass Power Natural Red Algae Based Buffer

Rumen Bypass Fat Rapeseed By Pass Protein Slow Release Nitrogen Toxin Binder Urea Wheat Yeast Shea Soya Bean Meal Sun Flower Meal Sweetener Tapioca Trace Minerals Tur

Probiotic



DORB

Co Feed

Hominy Feed

Ragi Powder

Urad Dal Husk

Sugar

G - 60 M - 30 S - 30 G - 100 M - 31 S - 31

Pharma Grade



Edible Oils

Coconut Oil Palmolein Oil Crude Palm Kernel Oil Rice Bran Oil Crude Palmolein Oil Sunflower Oil Gingelly Oil Super Olein Oil

Groundnut Oil Mustard Oil



Packaging Materials

Aluminum Foils

Bags

BOPP Bags

Bottles

Box Stropping Rolls

Boxes

Buckets

Butter Sheet

Caps

Carry Bags

Ceeka Carton Clips

Corrugated Boxes

Covers

Crates Crown Corks

Glasses & Cups Jars

Labels

Laminates

Mono Cartons

Mulching Sheet P.P. Strap Rolls

Pallets

Paper Reams

Plastic Spoon & Straw

Paper Rolls

Paperboard Lid

Parchment Paper

Poly Films Sacks

Sleeves Stickers

Stitching Thread Tape Rolls

Wooden Spoon & Stick Aluminium Cans

Ice Cream Cone with sleeves

Tins

Tissue Paper Jute Bags





Scrap



Corrugated Boxes Metal Steel & Cast Iron Plastic Scrap

Polyfilm

Printed Milk Film Rolls

Spools Used Bags Wooden Scrap

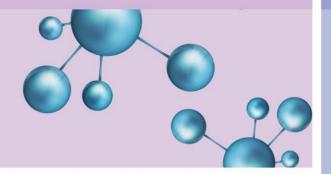
Chemicals

Alginate Powder Anhydrous Ammonia Gas (Liquid) Amyl Alcohol Trisodium Phosphate Formaldehyde Bleaching Powder Hydrogen Peroxide Acid Slurry Methonine Chlorine Water Caustic Soda

Sodium Hypocholoride Lysine Nuvan

Soap Oil Sanibright Washing Soda

Nitric Acid



Others

Idopher

NIACIN Badam Essence (Maharaja) Vitamin-B2 Folic Acid Biomass Briquettes Vitamin-C Natural Red Algae Based Buffer Copper Glycinate Nisin

Tutti Fruity Fruit Green / Red Natural Vanilla Extracts Polydextrose Butter Milk Blend- VD (Spice Flavour) Maltitol Liquid Glucose Curd Cultures Danisco Palm Sludge Powder Isomalt Tert-Butyl Hydroquione Medical Latex Gloves Stabilizers Dimethyl Polysiloxane

Butterscotch Crackle Cherry Fruit Rice Husk Briquettes Blueberry Fruit Filling Saw Dust Briquettes Eggless Chocolate Flavoured Cake Raspberry Fruit Filling Milk Testing Items Sponge Cake for Cassatta Disposable Head Cap Fire Briquettes

Ink

Soda Ash

Spices Nicotinamide

Buttermilk Seasoning Mango Pulp Additive Chocolate Crackles LysiGEM Cleaning Solution

Cumin Oleoresin Metapiral E Grade Coal Green Chilly Oleoresin N. B. Sac Hari Elaichi Ginger Oleoresin **Ground Nut** Javantri (Mace)

Vitamins Rice Flakes Dry Ice Vitamin-A (Acetate) Rice Husk Muslin Cloths Vitamin-B1 Face Mask Creamodan

Vitamin-B12

Fodder Seeds

Citric Acid

Sorghum South African Tall Maize Cowpea (UPC-8705) Sorghum Hybrid Forage (SSG-898)

SSG Multi-Cut Sorghum CSH 24MF Multi-Cut Sorghum



Services

Transport

Ambient Trucks

Coal Trucks

Insulated Road Milk Tankers

Milk/Product Distribution Trucks Oil Tankers

Refrigerated Trucks

Deep Freezers Hiring

Pest Control

Milk Conversion



Dry Fruits & Nuts

Almonds

Pistachio Kernels

Manpower

House Keeping

Plant Workers

Walnut

Anjir

Baby Cashew



Chocolates

Choco Chips Cocoa Powder

Cocoa Butter

Dark Chocomass

Milk Chocomass

Milk Compound Covering Plain Compound Covering

Chocolate Syrup

Milk Choco Dip

White Compound Coating



Machinery and Equipments

Butter Churner

Cream Separator

Generators

Hot Water Boiler





Type of Auctions

Ascending Forward Auctions

Auction Sale

Reverse Auctions



Ascending Forward Auctions

Under an Ascending Price Forward Auction the price announced is at the discretion of the seller. The price is increased round by round only if demand exceeds supply.

Presently, butter, skimmed milk powder, cheese and ghee are covered under these auctions. The unsold offered quantities at Forward Auctions, if any, and additional stocks as may be offered by the sellers, would be made available at the NCDFI eMarket portal under **Continuous**Market from the next day of the auctions so as to ensure continuous supplies.

To encourage bulk selling of dairy commodities, **Bulk Trade** is introduced for floating auction for dairy products for not less than 300 MT.

Auction Sale

Auction Sale is introduced to replicate the manual tendering system.

The trading process is Yankee "Forward Auctions"

Sellers offer the products and the buyers bid for the ex-factory price and quantity.

Salient features include

- No transaction/administrative cost for sellers
- Fast process
- Real time allocation of quantities to buyers
- Increased Revenue
- Transparent and secured system

Reverse Auctions

Reverse auction mechanism allows buyers to seek competitive pricing by inviting sellers to participate in real time eAuction. Presently, Dairy Commodities, Agri Commodities, Minerals, Packing Materials, Chemicals and Sugar are being transacted in NCDFI eMarket through Reverse Auctions.

Under these auctions, buyers need to mention the required product, quantity and location. Sellers need to quote an all inclusive FOR prices. If L1 bid is acceptable to the buyer, then the contracts are concluded.

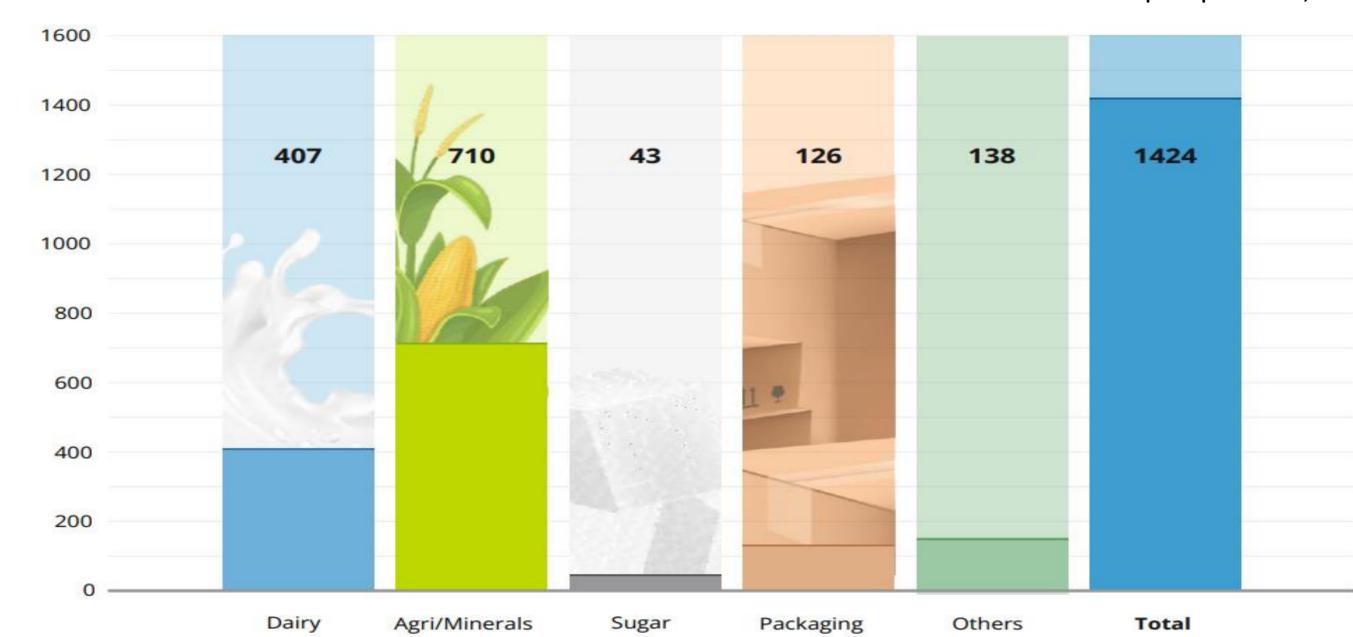


Transacted Business

₹ in Crores

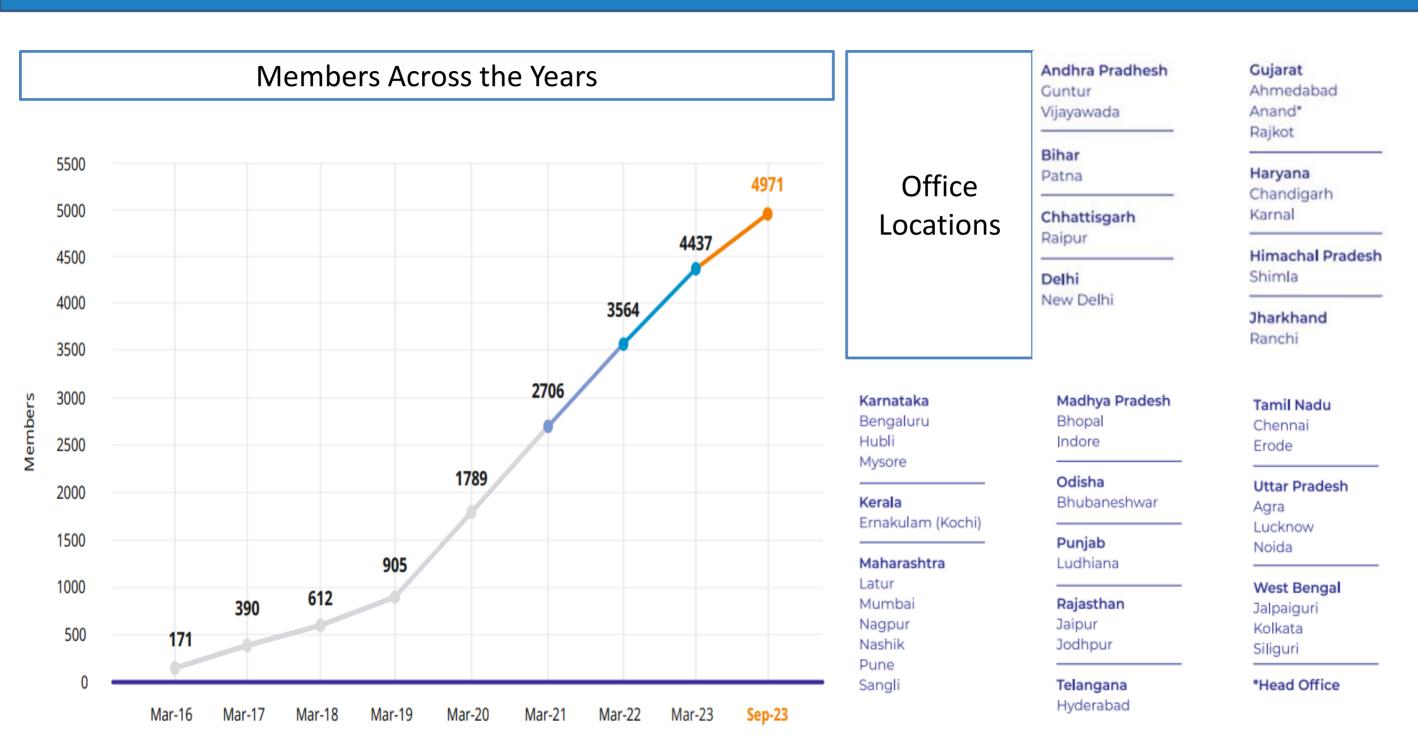
FY 23-24

Upto September 30, 2023



Member Strength and Offices





Superior Animal Genetics (SAG)



NDDB Dairy Services (NDS) is a fully owned subsidiary of NDDB and manages the two largest semen stations in India – Sabarmati Ashram Gaushala, Bidaj (Gujarat) and Animal Breeding Centre, Salon (Uttar Pradesh).

Over the last two decades, Sabarmati Ashram Gaushala and Animal Breeding Centre have been the leading semen stations producing and supplying quality genetics for use in the artificial insemination programme implemented across India. Considering the requirement of Frozen Semen Doses (FSD) in the country, NDS recently set up two new stations, one at Alamadhi (Tamil Nadu) and other at Rahuri (Maharashtra) which are now fully operational. The semen doses produced at these four stations are marketed under the common brand name 'SAG' – 'Superior Animal Genetics'.

Frozen Semen Doses (FSDs) Supplied

FSDs in Crores

2022-23	2021-22	2020-21	2019-20	2018-19	2017-18
3.97	4.37	3.43	3.10	3.10	2.86

Promotional/Developmental Activities

Farmer Meets for spreading awareness on artificial insemination, ration balancing, genetics, etc.

Organising Management Development Programmes (MDP) for development of middle and senior management of the dairy cooperatives.

Stakeholders meet in various locations to spread awareness of Clean Milk Programme, Cattlefeed, Nutrition, Cooperative Governance, etc.

Liaisoning with the Government for policy formulations to protect and promote the interests of dairy cooperatives.

Various Events Coordinated by NCDFI

		Number of Programs				
Particulars	2022-23	2021-22	2020-21	2019-20	2018-19	
Training Programs	83			107	139	
Workshops	-	-	-	-	3	
MDPs	2	2	2	2	2	
NCDFI Stalls	6	2	-	17	12	

Achievement





NCDFI has been selected for 'Swaraj Awards 2020' under 'Best Farmer's Cooperative (National)' category by Outlook Group

East & North-East Cooperative Dairy Conclave at Sikkim















Best Performing Dairy Cooperative Awards (East & North-East)









Best Performing Dalry Cooperative (East & North-East) Active

Participation







Best Performing Dalry Cooperative (East & North-East) 2nd Position



Best Performing Dalry Cooperative (East & North-East) 3rd Position







Best Performing Dairy Cooperative (East & North-East) Active

Participation















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Thank You